

2021 IBT LOCAL 986 LAX LM2 REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND
LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 01-31-2025

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 015-379	2. PERIOD COVERED From 01/01/2021 Through 12/31/2021	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - This is a terminal report:	No No No
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4. AFFILIATION OR ORGANIZATION NAME TEAMSTERS		8. MAILING ADDRESS (Type or print in capital letters)	
		First Name CHRIS	Last Name GRISWOLD
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION	6. DESIGNATION NBR 986	P.O Box - Building and Room Number	
7. UNIT NAME (if any)		Number and Street 1430 E. HOLT AVE	
9. Are your organization's records kept at its mailing address? Yes		City COVINA	
		State CA	ZIP Code + 4 91724

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Sean P Harren	PRESIDENT	71. SIGNED: Chris S Griswold	TREASURER
Date: Mar 31, 2022	Telephone Number: 626-350-9860	Date: Mar 31, 2022	Telephone Number: 626-350-9860

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ITEMS 10 THROUGH 21

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?

17. Did the labor organization have any contingent liabilities at the end of the reporting period?

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?

19. What is the date of the labor organization's next regular election of officers?

Yes

No

No

Yes

No

\$500,000

Yes

Yes

No

No

11/2023

20. How many members did the labor organization have at the end of the reporting period? 17,651

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	Varies	per Member	17	226.
(b) Working Dues/Fees	0	per N/A		
(c) Initiation Fees	Varies	per Member	135	1009
(d) Transfer Fees	0	per N/A		
(e) Work Permits	0	per N/A		

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STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 015-379

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$3,172,839	\$3,879,147
23. Accounts Receivable	1		\$0
24. Loans Receivable	2		
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$677,515	\$713,887
27. Fixed Assets	6	\$6,395,123	\$6,071,378
28. Other Assets	7	\$37,973	\$40,999
29. TOTAL ASSETS		\$10,283,450	\$10,705,411

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$0	
31. Loans Payable	9	\$2,574,370	\$1,500,000
32. Mortgages Payable		\$2,689,602	\$2,577,007
33. Other Liabilities	10	\$896	\$5,614
34. TOTAL LIABILITIES		\$5,264,868	\$4,082,621

35. NET ASSETS		\$5,018,582	\$6,622,790
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 015-379

CASH RECEIPTS	SCH	AMOUNT	CASH DISBURSEMENTS	SCH	AMOUNT
36. Dues and Agency Fees		\$12,365,277	50. Representational Activities	15	\$4,729,780
37. Per Capita Tax		\$0	51. Political Activities and Lobbying	16	\$120,757
38. Fees, Fines, Assessments, Work Permits		\$1,010,361	52. Contributions, Gifts, and Grants	17	\$30,713
39. Sale of Supplies		\$16,073	53. General Overhead	18	\$2,178,898
40. Interest		\$13,116	54. Union Administration	19	\$351,256
41. Dividends		\$0	55. Benefits	20	\$2,942,834
42. Rents		\$0	56. Per Capita Tax		\$2,957,644
43. Sale of Investments and Fixed Assets	3	\$867,719	57. Strike Benefits		\$0
44. Loans Obtained	9	\$0	58. Fees, Fines, Assessments, etc.		\$0
45. Repayments of Loans Made	2		59. Supplies for Resale		\$0
46. On Behalf of Affiliates for Transmittal to Them		\$37,835	60. Purchase of Investments and Fixed Assets	4	\$723,865
47. From Members for Disbursement on Their Behalf		\$13,557	61. Loans Made	2	
48. Other Receipts	14	\$951,501	62. Repayment of Loans Obtained	9	\$0
49. TOTAL RECEIPTS		\$15,275,439	63. To Affiliates of Funds Collected on Their Behalf		\$30,528
			64. On Behalf of Individual Members		\$43,061
			65. Direct Taxes		\$455,305
			66. Subtotal		\$14,564,641
			67. Withholding Taxes and Payroll Deductions		
			67a. Total Withheld	\$1,556,561	
			67b. Less Total Disbursed	\$1,561,051	
			67c. Total Withheld But Not Disbursed		-\$4,490
			68. TOTAL DISBURSEMENTS		\$14,569,131

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Total of all itemized accounts receivable	\$0	\$0	\$0	\$0
Totals from all other accounts receivable				
Totals (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$0	\$0	\$0	\$0

SCHEDULE 2 - LOANS RECEIVABLE

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 015-379

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Investments	\$509,494	\$509,494	\$546,219	\$546,219
Automobiles	\$92,675	\$12,567	\$21,500	\$21,500
Building - 45122 N. Yucca Ave., Lancaster CA	\$49,619	\$1,875	\$300,000	\$300,000
Land - 45122 N. Yucca Ave., Lancaster CA	\$2,562	\$2,562	\$0	\$0
Equipment	\$649	\$0	\$0	\$0
Total of all lines above	\$654,999	\$526,498	\$867,719	\$867,719
(The total from Net Sales Line will be automatically entered in Item 43)			Less Reinvestments	\$0
			Net Sales	\$867,719

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 015-379

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Investments	\$545,866	\$545,866	\$545,866
Automobiles	\$143,138	\$143,138	\$143,138
Building improvement - 1430 E. Holt Avenue, Covina	\$20,514	\$20,514	\$20,514
Furniture & equipment	\$14,347	\$14,347	\$14,347
Total of all lines above	\$723,865	\$723,865	\$723,865
		Less Reinvestments	\$0
(The total from Net Purchases Line will be automatically entered in Item 60.)		Net Purchases	\$723,865

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SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 015-379

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	\$713,887
B. Total Book Value	\$713,887
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
Sector Healthcare Select Sector SPDR ETF	\$46,297
Sector Industrial Select Sector SPDR ETF	\$38,208
Vanguard Dividend Appreciation ETF	\$36,852
Vanguard Information Technology ETF	\$47,034
PIMCO 1-5 YR U S TIPS Index ETF	\$43,950
Thornburg Strategic Income	\$44,132
Virtus Newfleet Multi Sector	\$48,012
Other Investments	
D. Total Cost	
E. Total Book Value	
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
G. Total of Lines B and E (Total will be automatically entered in Item 26, Column(B))	\$713,887

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SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 015-379

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : Land - 300 Shadow Lane, Las Vegas, NV	\$43,278		\$43,278	\$0
Land 2 : Land - 1430 E. Holt Avenue, Covina CA	\$1,527,691		\$1,527,691	\$0
B. Buildings (give location)				
Building 1 : Building - 300 Shadow Lane, Las Vegas, NV	\$458,214	\$419,263	\$38,951	\$0
Building 2 : Building - 1430 E. Holt Avenue, Covina CA	\$4,822,961	\$915,031	\$3,907,930	\$0
C. Automobiles and Other Vehicles	\$944,142	\$587,049	\$357,093	\$0
D. Office Furniture and Equipment	\$441,206	\$313,671	\$127,535	\$0
E. Other Fixed Assets	\$99,677	\$30,777	\$68,900	\$0
F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))	\$8,337,169	\$2,265,791	\$6,071,378	\$0

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SCHEDULE 7 - OTHER ASSETS

Description (A)	Book Value (B)
Promotional items and gift cards	\$40,999
Total (Total will be automatically entered in Item 28, Column(B))	\$40,999

SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
Total for all itemized accounts payable	\$0	\$0	\$0	\$0
Total from all other accounts payable	\$0	\$0	\$0	\$0
Totals (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

SCHEDULE 9 - LOANS PAYABLE

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Loan - Teamsters Local 986 Charity Fund, Inc.	\$1,500,000	\$0	\$0	\$0	\$1,500,000
Paycheck Protection Plan	\$1,074,370	\$0	\$0	\$1,074,370	\$0
Total Loans Payable	\$2,574,370	\$0	\$0	\$1,074,370	\$1,500,000
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

SCHEDULE 10 - OTHER LIABILITIES

Description (A)	Amount at End of Period (B)
Payroll tax and withholding payable	\$5,614
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$5,614

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 015-379

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)		(E) Allowances Disbursed	(F) Disbursements for Official Business		(G) Other Disbursements not reported in (D) through (F)			(H) TOTAL		
A B C	Griswold , Christopher S Secretary- Treasurer C			\$218,139		\$500	\$25,070		\$0			\$243,709		
I	Schedule 15 Representational Activities		75 %	Schedule 16 Political Activities and Lobbying		0 %	Schedule 17 Contributions		5 %	Schedule 18 General Overhead		0 %	Schedule 19 Administration	20 %
A B C	Harren , Sean P President C			\$223,285		\$1,250	\$29,723		\$0			\$254,258		
I	Schedule 15 Representational Activities		78 %	Schedule 16 Political Activities and Lobbying		0 %	Schedule 17 Contributions		2 %	Schedule 18 General Overhead		0 %	Schedule 19 Administration	20 %
A B C	Williams , Beverly J Vice President C			\$82,924		\$6,500	\$3,553		\$0			\$92,977		
I	Schedule 15 Representational Activities		70 %	Schedule 16 Political Activities and Lobbying		20 %	Schedule 17 Contributions		0 %	Schedule 18 General Overhead		0 %	Schedule 19 Administration	10 %
A B C	Garcia , Vivian Recording Secretary C			\$106,186		\$500	\$4,841		\$0			\$111,527		
I	Schedule 15 Representational Activities		0 %	Schedule 16 Political Activities and Lobbying		0 %	Schedule 17 Contributions		0 %	Schedule 18 General Overhead		95 %	Schedule 19 Administration	5 %
A B C	Loone , Steven A Trustee C			\$6,500		\$1,775	\$1,468		\$0			\$9,743		
I	Schedule 15 Representational Activities		0 %	Schedule 16 Political Activities and Lobbying		0 %	Schedule 17 Contributions		0 %	Schedule 18 General Overhead		0 %	Schedule 19 Administration	100 %
A B C	Scates , Audrey Trustee C			\$19,682		\$1,225	\$409		\$0			\$21,316		
I	Schedule 15 Representational Activities		0 %	Schedule 16 Political Activities and Lobbying		0 %	Schedule 17 Contributions		0 %	Schedule 18 General Overhead		0 %	Schedule 19 Administration	100 %
A B C	Silvas , Art E Trustee N			\$10,055		\$725	\$943		\$0			\$11,723		
I	Schedule 15 Representational Activities		0 %	Schedule 16 Political Activities and Lobbying		0 %	Schedule 17 Contributions		0 %	Schedule 18 General Overhead		0 %	Schedule 19 Administration	100 %
Total Officer Disbursements				\$666,771		\$12,475	\$66,007		\$0			\$745,253		
Less Deductions												\$200,302		
Net Disbursements												\$544,951		

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 015-379

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)		(E) Allowances Disbursed		(F) Disbursements for Official Business		(G) Other Disbursements not reported in (D) through (F)		(H) TOTAL
A	Arreola , Desiree Y			\$60,942		\$375		\$1,010		\$0		\$62,327
B	Secretary											
C	N/A											
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %		
A	Batham , Cliff			\$112,180		\$500		\$10,635		\$0		\$123,315
B	Business Agent											
C	N/A											
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %		
A	Borjas , Caesar			\$118,189		\$500		\$19,471		\$0		\$138,160
B	Business Agent											
C	N/A											
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %		
A	Brookshire , Justin G			\$14,269		\$225		\$0		\$0		\$14,494
B	IBT Organizer											
C	N/A											
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %		
A	Buckner , Anthony P			\$67,000		\$0		\$59		\$0		\$67,059
B	IBT Organizer											
C	N/A											
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %		
A	Cano , Debra A			\$53,862		\$0		\$900		\$0		\$54,762
B	Secretary											
C	N/A											
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %		
A	Carlson , Susan D			\$53,862		\$0		\$1,020		\$0		\$54,882
B	Secretary											
C	N/A											
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %		
A	Delgado , Hector			\$118,189		\$500		\$11,780		\$0		\$130,469
B	Business Agent											
C	N/A											
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %		
A	Delgado , Roman			\$118,189		\$500		\$21,386		\$0		\$140,075
B	Business Agent											
C	N/A											

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	DesAngles , Mark Business Agent N/A			\$115,727	\$500	\$10,650	\$0	\$126,877		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Elmore , Dave Business Agent N/A			\$118,189	\$500	\$11,732	\$0	\$130,421		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Emery , Teri A Business Agent N/A			\$53,862	\$0	\$58	\$0	\$53,920		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Fridley , Michael D Business Agent N/A			\$118,189	\$500	\$10,031	\$0	\$128,720		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Garcia , Gloria Secretary N/A			\$26,165	\$0	\$0	\$0	\$26,165		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Gennarino , Dominic C IBT Organizer N/A			\$67,500	\$6,000	\$4,715	\$0	\$78,215		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Giannini , Rhonda IBT Organizer N/A			\$12,269	\$0	\$0	\$0	\$12,269		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Giron , Jacqueline Secretary N/A			\$38,609	\$0	\$1,023	\$0	\$39,632		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)		(E) Allowances Disbursed	(F) Disbursements for Official Business		(G) Other Disbursements not reported in (D) through (F)			(H) TOTAL	
A	Goldberg , Debra S												
B	General Counsel			\$149,892		\$0	\$5,266		\$0			\$155,158	
C	N/A												
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	1 %			
A	Griswold , Clacy												
B	Coordinator			\$154,808		\$500	\$29,749		\$0			\$185,057	
C	N/A												
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %			
A	Gurule , Kirk S												
B	Business Agent			\$118,189		\$500	\$10,981		\$0			\$129,670	
C	N/A												
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %			
A	Gushi , Nathan S												
B	Business Agent			\$118,189		\$500	\$10,253		\$0			\$128,942	
C	N/A												
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %			
A	Harren , Kevin T												
B	Business Agent			\$118,189		\$500	\$16,792		\$0			\$135,481	
C	N/A												
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %			
A	Hogenson , Robert C												
B	Business Agent			\$55,000		\$0	\$0		\$0			\$55,000	
C	N/A												
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %			
A	Holliday , Rene												
B	Business Agent			\$20,833		\$300	\$2,186		\$0			\$23,319	
C	N/A												
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %			
A	Jara , Gloria												
B	Secretary			\$67,405		\$750	\$163		\$0			\$68,318	
C	N/A												
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %			
A	Koo , Alma												
B	Business Agent			\$82,924		\$6,500	\$4,296		\$0			\$93,720	
C	N/A												

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	La Bella , Angela M IBT Organizer N/A			\$42,778	\$0	\$50	\$0	\$42,828		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Lauer , Thomas W Coordinator N/A			\$167,435	\$500	\$16,824	\$0	\$184,759		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Lee , Jeffrey A Business Agent N/A			\$104,300	\$500	\$15,788	\$0	\$120,588		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Leon , Fabian IBT Organizer N/A			\$57,330	\$0	\$0	\$0	\$57,330		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Loza , Arturo Business Agent N/A			\$118,189	\$500	\$13,038	\$0	\$131,727		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Lundy , Matthew J IBT Organizer N/A			\$14,000	\$0	\$1,244	\$0	\$15,244		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %
A B C	Macias , Amanda M Secretary N/A			\$60,942	\$875	\$1,514	\$0	\$63,331		
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %
A B C	Magnani , Michael L Business Agent N/A			\$71,094	\$6,500	\$5,687	\$0	\$83,281		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)		(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)		(H) TOTAL	
A	Martinez , Tania										
B	Secretary			\$60,942		\$750	\$92	\$0		\$61,784	
C	N/A										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %	
A	Melendez-Funk , Joella										
B	Secretary			\$61,557		\$2,400	\$501	\$0		\$64,458	
C	N/A										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %	
A	Muraki , Justin T										
B	Business Agent			\$110,157		\$0	\$12,794	\$0		\$122,951	
C	N/A										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %	
A	Ornelas , Diane I										
B	IBT Organizer			\$58,000		\$0	\$0	\$0		\$58,000	
C	N/A										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %	
A	Pastrano , Rodrigo										
B	Business Agents			\$86,667		\$500	\$8,216	\$0		\$95,383	
C	N/A										
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration		
A	Phillips , Jordan G										
B	IBT Organizer			\$17,327		\$0	\$0	\$0		\$17,327	
C	N/A										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %	
A	Reynolds , Clifford F										
B	Coordinator			\$118,189		\$500	\$18,641	\$0		\$137,330	
C	N/A										
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	2 %	Schedule 19 Administration	5 %	
A	Rivera , Eileen E										
B	Bookkeeper			\$106,186		\$0	\$160	\$0		\$106,346	
C	N/A										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %	
A	Rodriguez , Connie										
B	Executive Secretary			\$106,186		\$500	\$2,616	\$0		\$109,302	
C	N/A										

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL			
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	99 %	Schedule 19 Administration	0 %	
A	Sanchez , Adriana			\$67,405	\$3,550	\$1,092	\$0		\$72,047		
B	Secretary										
C	N/A										
I	Schedule 15 Representational Activities	0 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	100 %	Schedule 19 Administration	0 %	
A	Saucedo , David H			\$118,189	\$500	\$16,394	\$0		\$135,083		
B	Business Agent										
C	N/A										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %	
A	Seamans , Ronald W			\$118,189	\$500	\$15,841	\$0		\$134,530		
B	Business Agent										
C	N/A										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %	
A	Trent , Wesley			\$44,423	\$0	\$143	\$0		\$44,566		
B	Business Agent										
C	N/A										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %	
A	Trujillo , Joe			\$118,189	\$500	\$9,061	\$0		\$127,750		
B	Business Agent										
C	N/A										
I	Schedule 15 Representational Activities	70 %	Schedule 16 Political Activities and Lobbying	20 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	10 %	
A	Valle , Vidello			\$53,000	\$0	\$0	\$0		\$53,000		
B	IBT Organizer										
C	N/A										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %	
A	Vera , Timothy			\$82,924	\$6,500	\$7,046	\$0		\$96,470		
B	Business Agent										
C	N/A										
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	0 %	Schedule 17 Contributions	0 %	Schedule 18 General Overhead	0 %	Schedule 19 Administration	0 %	
A	Luitwieler , Nancy			\$67,405	\$0	\$87	\$0		\$67,492		
B	Secretary										
C	N/A										
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 %	Schedule 19 Administration		
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS				\$90,891	\$55,675	\$86	\$0		\$146,652		
I	Schedule 15	90 %	Schedule 16		0 %	Schedule 17	0 %	Schedule 18	0 %	Schedule 19	10 %

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Representational Activities	Political Activities and Lobbying	Contributions	General Overhead	Administration
Total Employee Disbursements	\$4,274,515	\$100,400	\$331,071	\$0
Less Deductions				\$1,356,259
Net Disbursements				\$3,349,727

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

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SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER: 015-379

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Active Member	17,651	Yes
Members (Total of all lines above)	17,651	
Agency Fee Payers*	42	
Total Members/Fee Payers	17,693	
*Agency Fee Payers are not considered members of the labor organization.		

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FILE NUMBER: 015-379

DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$914,616
2. Named Payer Non-itemized Receipts	\$7,101
3. All Other Receipts	\$29,784
4. Total Receipts	\$951,501

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$283,065
2. Named Payee Non-itemized Disbursements	\$109,515
3. To Officers	\$446,187
4. To Employees	\$3,691,810
5. All Other Disbursements	\$199,203
6. Total Disbursements	\$4,729,780

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$52,800
3. To Officers	\$18,595
4. To Employees	\$46,113
5. All Other Disbursements	\$3,249
6. Total Disbursements	\$120,757

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$17,270
4. To Employees	\$2,466
5. All Other Disbursements	\$10,977
6. Total Disbursements	\$30,713

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$509,708
2. Named Payee Non-itemized Disbursements	\$453,107
3. To Officers	\$105,951
4. To Employees	\$929,739
5. All Other Disbursements	\$180,393
6. Total Disbursements	\$2,178,898

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$136,992
2. Named Payee Non-itemized Disbursements	\$1,880
3. To Officers	\$157,250
4. To Employees	\$35,859
5. All Other Disbursements	\$19,275
6. Total Disbursements	\$351,256

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SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER: 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
International Brotherhood of Teamsters 25 Louisiana Avenue, NW Washington DC 20001-2198	Reimbursed salaries and expenses	01/14/2021	\$42,000
	Reimbursed salaries and expenses	01/19/2021	\$69,725
	Reimbursed salaries and expenses	03/02/2021	\$64,848
	Reimbursed salaries and expenses	03/23/2021	\$80,511
	Reimbursed salaries and expenses	04/29/2021	\$61,265
	Reimbursed salaries and expenses	05/11/2021	\$61,991
	Reimbursed salaries and expenses	06/29/2021	\$65,157
	Reimbursed salaries and expenses	08/19/2021	\$141,434
	Reimbursed salaries and expenses	09/09/2021	\$65,778
	Reimbursed salaries and expenses	10/07/2021	\$63,404
Type or Classification (B)	Reimbursed salaries and expenses	11/16/2021	\$59,730
	Reimbursed salaries and expenses	11/30/2021	\$98,023
Affiliated labor union	Total Itemized Transactions with this Payee/Payer		\$873,866
	Total Non-Itemized Transactions with this Payee/Payer		\$1,200
	Total of All Transactions with this Payee/Payer for This Schedule		\$875,066
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 174 14675 Interurban Ave S Tukwila WA 98168-4652	Circa Workers Assistance	05/11/2021	\$5,000
	Total Itemized Transactions with this Payee/Payer		\$5,000
	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
Type or Classification (B)			
Affiliated labor union			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 25 544 Main Street Boston MA 02129-1113	Circa Workers Assistance	05/11/2021	\$5,000
	Total Itemized Transactions with this Payee/Payer		\$5,000
	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
Type or Classification (B)			
Affiliated labor union			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 396 880 Oak Park Road, Ste 200 Covina CA 91724	Circa Workers Assistance	05/11/2021	\$5,000
	Total Itemized Transactions with this Payee/Payer		\$5,000
	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
Type or Classification (B)			
Affiliated labor union			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 399 6017	Total Itemized Transactions with this Payee/Payer		\$8,250
	Total Non-Itemized Transactions with this Payee/Payer		\$500
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,750

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North Hollywood CA 91603	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)	Circa Workers Assistance	06/22/2021	\$8,250
Affiliated labor union	Total Itemized Transactions with this Payee/Payer		\$8,250
	Total Non-Itemized Transactions with this Payee/Payer		\$500
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,750
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 542	Circa Workers Assistance	05/11/2021	\$5,000
4666 Mission Gorge Place	Total Itemized Transactions with this Payee/Payer		\$5,000
San Diego	Total Non-Itemized Transactions with this Payee/Payer		\$0
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
92120			
Type or Classification (B)			
Affiliated labor union			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 630	Circa Workers Assistance	05/11/2021	\$5,000
750 South Stanford Avenue	Total Itemized Transactions with this Payee/Payer		\$5,000
Los Angeles	Total Non-Itemized Transactions with this Payee/Payer		\$0
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
90021-1468			
Type or Classification (B)			
Affiliated labor union			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 631	Circa Workers Assistance	06/08/2021	\$7,500
700 North Lamb Boulevard	Total Itemized Transactions with this Payee/Payer		\$7,500
Las Vegas	Total Non-Itemized Transactions with this Payee/Payer		\$0
NV	Total of All Transactions with this Payee/Payer for This Schedule		\$7,500
89110			
Type or Classification (B)			
Affiliated labor union			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union No. 856	Total Itemized Transactions with this Payee/Payer		\$5,401
453 San Mateo Avenue	Total Non-Itemized Transactions with this Payee/Payer		\$5,401
San Bruno	Total of All Transactions with this Payee/Payer for This Schedule		
CA			
94066			
Type or Classification (B)			
Affiliated labor union			

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

FILE NUMBER: 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
American Airlines 619616			
DFW Airport TX	Total Itemized Transactions with this Payee/Payer		
75261-8616	Total Non-Itemized Transactions with this Payee/Payer		\$9,912
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$9,912
Airline			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BNA 419889			
Boston MA	Total Itemized Transactions with this Payee/Payer		
02241-9889	Total Non-Itemized Transactions with this Payee/Payer		\$6,901
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$6,901
Reference Library			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Levy Phillips Attorney at Law	Legal Services	01/11/2021	\$36,688
	Legal Services	02/09/2021	\$41,241
20700 Ventura Blvd Suite	Legal Services	03/09/2021	\$30,813
Woodland Hills	Legal Services	04/06/2021	\$24,190
CA	Legal Services	05/13/2021	\$22,015
91364-6649	Legal Services	06/10/2021	\$11,250
Type or Classification (B)	Legal Services	07/09/2021	\$11,250
Attorney	Legal Services	08/10/2021	\$11,250
	Legal Services	09/08/2021	\$11,250
	Legal Services	10/12/2021	\$11,250
	Legal Services	11/15/2021	\$11,250
	Legal Services	12/07/2021	\$11,250
	Legal fees	02/19/2021	\$11,320
	Total Itemized Transactions with this Payee/Payer		\$245,017
	Total Non-Itemized Transactions with this Payee/Payer		\$11,390
	Total of All Transactions with this Payee/Payer for This Schedule		\$256,407
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Lexitas 734298 Dept 2012			
Dallas	Deposition Transcripts	03/04/2021	\$5,191
TX	Total Itemized Transactions with this Payee/Payer		\$5,191
75373-4298	Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,191
Court Reporter			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Siggers Associates	Total Itemized Transactions with this Payee/Payer		
10465 Fish Hatchery Road	Total Non-Itemized Transactions with this Payee/Payer		\$13,200

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Chestertown MD 21620	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		
Consultant			
Name and Address (A)			
Southwest Airlines 36674-1CR	Purpose (C)	Date (D)	Amount (E)
Dallas TX 75235	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		
Airline	Total of All Transactions with this Payee/Payer for This Schedule		
Name and Address (A)			
Teamsters Local Union No. 856	Purpose (C)	Date (D)	Amount (E)
453 San Mateo Avenue	Reimbursed Expenses		
San Bruno	Reimbursed Expenses		
CA	Reimbursed Expenses		
94066	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		
Labor Organization	Total of All Transactions with this Payee/Payer for This Schedule		
Name and Address (A)			
Tourcoach Charter & Tours	Purpose (C)	Date (D)	Amount (E)
2130 South Tubeway Avenue	Transportation for Shop Steward Seminar		
Commerce	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		
90040	Total of All Transactions with this Payee/Payer for This Schedule		
Type or Classification (B)			
Bus Rental			
Name and Address (A)			
United Airlines 06649	Purpose (C)	Date (D)	Amount (E)
Chicago	Total Itemized Transactions with this Payee/Payer		
IL	Total Non-Itemized Transactions with this Payee/Payer		
60606-0649	Total of All Transactions with this Payee/Payer for This Schedule		
Type or Classification (B)			
Airline			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Verizon Wireless	Total Itemized Transactions with this Payee/Payer		
660108	Total Non-Itemized Transactions with this Payee/Payer		
Dallas	Total of All Transactions with this Payee/Payer for This Schedule		

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TX 75266-0108			
Type or Classification (B)			
Cellular Phone Service Provider			
Name and Address (A)			
VHLV Lodging LV			
4455 S Paradise Rd, Las Vegas NV 89169	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,881
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,881
Type or Classification (B)			
Hotel			
Name and Address (A)			
Virtual Fight Surgeons Inc			
15530 E Broncos Pkwy Suite Centennial CO 80112	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,883
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,883
Type or Classification (B)			
Consultant			

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SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 015-379

Name and Address (A)				
Frances Almaraz				
2353 Caravelle St				
Las Vegas				
NV				
89142-1724				
Type or Classification (B)				
Lobbyist				
Name and Address (A)				
SoCal Advocacy, LLC				
444 S Flower St Suite 1300				
Los Angeles				
CA				
90071				
Type or Classification (B)				
Consultant				

Purpose (C)	Date (D)	Amount (E)
Total Itemized Transactions with this Payee/Payer		
Total Non-Itemized Transactions with this Payee/Payer		\$28,800
Total of All Transactions with this Payee/Payer for This Schedule		\$28,800

Purpose (C)	Date (D)	Amount (E)
Total Itemized Transactions with this Payee/Payer		
Total Non-Itemized Transactions with this Payee/Payer		\$24,000
Total of All Transactions with this Payee/Payer for This Schedule		\$24,000

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SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 015-379

There was no data found for this schedule.

SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
A to Z Printing	Month at a Glance Calendars	12/01/2021	\$8,210
4330 Van Buren Boulevard	Total Itemized Transactions with this Payee/Payer		\$8,210
Riverside	Total Non-Itemized Transactions with this Payee/Payer		\$1,697
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$9,907
92502			
Type or Classification (B)			
Printing Services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
American Airlines	Total Itemized Transactions with this Payee/Payer		
619616	Total Non-Itemized Transactions with this Payee/Payer		\$6,182
DFW Airport	Total of All Transactions with this Payee/Payer for This Schedule		\$6,182
TX			
75261-8616			
Type or Classification (B)			
Airline			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Aramark Refreshment Services Supplies	Total Itemized Transactions with this Payee/Payer		
734677	Total Non-Itemized Transactions with this Payee/Payer		\$6,229
Dallas	Total of All Transactions with this Payee/Payer for This Schedule		\$6,229
TX			
75373-4677			
Type or Classification (B)			
Coffee Service			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Behar Public Relations, Inc.	Newsletter	04/06/2021	\$6,600
12048 Sulphur Mountain R	Newsletter	07/19/2021	\$6,600
Ojai	Newsletter	10/05/2021	\$6,600
CA	Total Itemized Transactions with this Payee/Payer		\$19,800
93023	Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$19,800
Publisher			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Caesars Palace Hotel LV	IBT Woman's Conference/ Charity Golf Event	11/24/2021	\$10,053
3570 S Las Vegas Blvd	Total Itemized Transactions with this Payee/Payer		\$10,053
Las Vegas	Total Non-Itemized Transactions with this Payee/Payer		\$5,385
	Total of All Transactions with this Payee/Payer for This Schedule		\$15,438

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NV 89109			
Type or Classification (B)			
Hotel			
Name and Address (A)			
Coldwell Banker Commercial Valley Realty	Purpose (C)	Date (D)	Amount (E)
42402 10th Street W, Ste E	Commission fee	10/14/2021	\$9,000
Lancaster	Total Itemized Transactions with this Payee/Payer		\$9,000
CA	Total Non-Itemized Transactions with this Payee/Payer		\$0
93534	Total of All Transactions with this Payee/Payer for This Schedule		\$9,000
Type or Classification (B)			
Real Estate Company			
Name and Address (A)			
Computerized Embroidery Company	Purpose (C)	Date (D)	Amount (E)
673 East Cooley Drive, #101	IBT Women's Conference Bags	09/08/2021	\$11,433
Colton	Total Itemized Transactions with this Payee/Payer		\$11,433
CA	Total Non-Itemized Transactions with this Payee/Payer		\$1,382
92324	Total of All Transactions with this Payee/Payer for This Schedule		\$12,815
Type or Classification (B)			
Embroidery			
Name and Address (A)			
Costco Delivery	Purpose (C)	Date (D)	Amount (E)
6333 Telegraph Road	Raffle Prizes/ Steward Holiday Mtg	12/03/2021	\$20,000
Commerce	Total Itemized Transactions with this Payee/Payer		\$20,000
CA	Total Non-Itemized Transactions with this Payee/Payer		\$5,458
90040-2513	Total of All Transactions with this Payee/Payer for This Schedule		\$25,458
Type or Classification (B)			
Membership Wholesale Retailer			
Name and Address (A)			
Costco Wholesale	Purpose (C)	Date (D)	Amount (E)
3560 W Century Blvd	Total Itemized Transactions with this Payee/Payer		
Inglewood	Total Non-Itemized Transactions with this Payee/Payer		\$2,000
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$2,000
90303			
Type or Classification (B)			
Membership Wholesale Retailer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Cox Communications, Inc.	Total Itemized Transactions with this Payee/Payer		
53262	Total Non-Itemized Transactions with this Payee/Payer		\$5,310
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,310
Phoenix			
AZ			
85072-3262			

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Type or Classification (B)			
Communications			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Despars Embroidery	Union T shirts and safety masks	02/12/2021	\$17,861
1040 North Pasadena Ave	Safety Mask	03/05/2021	\$6,615
Azusa	Union Hooded Sweatshirts	11/02/2021	\$5,714
CA	Total Itemized Transactions with this Payee/Payer		\$30,190
91702	Total Non-Itemized Transactions with this Payee/Payer		\$4,582
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$34,772
Embroidery			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Dodger Tickets LLC	Dodger Tickets	10/03/2021	\$9,034
File#51100	Dodger Tickets	10/03/2021	\$9,834
Los Angeles	Total Itemized Transactions with this Payee/Payer		\$18,868
CA	Total Non-Itemized Transactions with this Payee/Payer		\$0
90074-1100	Total of All Transactions with this Payee/Payer for This Schedule		\$18,868
Type or Classification (B)			
Sports Event Retailer			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Ferraros Las Vegas	Total Itemized Transactions with this Payee/Payer		
4480 Paradise Rd	Total Non-Itemized Transactions with this Payee/Payer		\$5,713
Las Vegas	Total of All Transactions with this Payee/Payer for This Schedule		\$5,713
NV			
89169			
Type or Classification (B)			
Restaurant			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Frontier Communications- Holt	Total Itemized Transactions with this Payee/Payer		
740407	Total Non-Itemized Transactions with this Payee/Payer		\$9,528
Cincinnati	Total of All Transactions with this Payee/Payer for This Schedule		\$9,528
OH			
45274			
Type or Classification (B)			
Communications			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Harman Press	Newsletter	04/06/2021	\$9,675
6840 Vineland Avenue	Total Itemized Transactions with this Payee/Payer		\$9,675
North Hollywood	Total Non-Itemized Transactions with this Payee/Payer		\$3,268
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$12,943
91605			
Type or Classification (B)			

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Printing Services			
Name and Address (A)			
Hartford, The (WC) 660916	Purpose (C)	Date (D)	Amount (E)
Dallas TX 75266-0916	Workers Comp Insurance	05/03/2021	\$11,045
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$11,045
Insurance Agency	Total Non-Itemized Transactions with this Payee/Payer		\$25,846
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$36,891
Hasler Financial Services 45850	Purpose (C)	Date (D)	Amount (E)
San Francisco CA 94145-0850	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$16,550
Equipment Leasing Company	Total of All Transactions with this Payee/Payer for This Schedule		\$16,550
Name and Address (A)			
House of Printing, Inc.	Purpose (C)	Date (D)	Amount (E)
3336 E. Colorado Blvd Pasadena CA 91107	Newsletter	07/20/2021	\$10,349
Type or Classification (B)	Newsletter	10/05/2021	\$12,501
Printing Services	Total Itemized Transactions with this Payee/Payer		\$22,850
Name and Address (A)	Total Non-Itemized Transactions with this Payee/Payer		\$1,482
International Brotherhood of Teamsters	Total of All Transactions with this Payee/Payer for This Schedule		\$24,332
25 Louisiana Avenue NW Washington DC 20001	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)	2021 Woman's Cocktail Reception Event	09/07/2021	\$5,000
Affiliated Labor Union	Total Itemized Transactions with this Payee/Payer		\$5,000
Iron Mountain 601002	Total Non-Itemized Transactions with this Payee/Payer		\$2,020
Pasadena CA 91189	Total of All Transactions with this Payee/Payer for This Schedule		\$7,020
Type or Classification (B)			
Data and Records Management			
Name and Address			
Iron Mountain 601002	Purpose (C)	Date (D)	Amount (E)
Pasadena CA 91189	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$6,458
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,458

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(A)	Purpose (C)	Date (D)	Amount (E)
K & T Netcom	Total Itemized Transactions with this Payee/Payer		
3406 Barlett	Total Non-Itemized Transactions with this Payee/Payer		\$50,885
Rosemead	Total of All Transactions with this Payee/Payer for This Schedule		\$50,885
CA			
91770			
Type or Classification (B)			
Information Technology Consultant			
Name and Address (A)			
Keller Williams Coastal Properties	Purpose (C)	Date (D)	Amount (E)
6621 Pacific Coast Hwy	Commission fee	10/14/2021	\$9,000
Long Beach	Total Itemized Transactions with this Payee/Payer		\$9,000
CA	Total Non-Itemized Transactions with this Payee/Payer		\$0
90803	Total of All Transactions with this Payee/Payer for This Schedule		\$9,000
Type or Classification (B)			
Real Estate Company			
Name and Address (A)			
Longo, A. J. and Associates	Purpose (C)	Date (D)	Amount (E)
253 North Lake Avenue	Union Liability Coverage	05/07/2021	\$22,153
Pasadena	Earthquake Coverage	07/01/2021	\$11,549
CA	Total Itemized Transactions with this Payee/Payer		\$33,702
91101	Total Non-Itemized Transactions with this Payee/Payer		\$3,649
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$37,351
Insurance			
Name and Address (A)			
Marlin Business Bank	Purpose (C)	Date (D)	Amount (E)
13604	Total Itemized Transactions with this Payee/Payer		
Philadelphia	Total Non-Itemized Transactions with this Payee/Payer		\$10,079
PA	Total of All Transactions with this Payee/Payer for This Schedule		\$10,079
19101-3604			
Type or Classification (B)			
Equipment Leasing Company			
Name and Address (A)			
net2phone inc.	Purpose (C)	Date (D)	Amount (E)
789532	Total Itemized Transactions with this Payee/Payer		
Philadelphia	Total Non-Itemized Transactions with this Payee/Payer		\$11,104
PA	Total of All Transactions with this Payee/Payer for This Schedule		\$11,104
19178-9532			
Type or Classification (B)			
Telephone			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
NV Energy	Total Itemized Transactions with this Payee/Payer		

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30086	Purpose (C)	Date (D)	Amount (E)
Reno	Total Non-Itemized Transactions with this Payee/Payer		\$5,028
NV	Total of All Transactions with this Payee/Payer for This Schedule		\$5,028
89520-3086			
Type or Classification (B)			
Utility company			
Name and Address (A)			
Office Solutions	Purpose (C)	Date (D)	Amount (E)
23303 La Palma Avenue	Total Itemized Transactions with this Payee/Payer		
Yorba Linda	Total Non-Itemized Transactions with this Payee/Payer		\$5,892
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$5,892
92887			
Type or Classification (B)			
Office Supply Retailer			
Name and Address (A)			
PAN Janitorial Services	Purpose (C)	Date (D)	Amount (E)
4283	Total Itemized Transactions with this Payee/Payer		
La Puente	Total Non-Itemized Transactions with this Payee/Payer		\$37,200
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$37,200
91747			
Type or Classification (B)			
Janitorial Services			
Name and Address (A)			
Prudential Overall Supply	Purpose (C)	Date (D)	Amount (E)
11210	Total Itemized Transactions with this Payee/Payer		
Santa Ana	Total Non-Itemized Transactions with this Payee/Payer		\$6,439
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$6,439
92711			
Type or Classification (B)			
Building Maintenance			
Name and Address (A)			
Quadient	Purpose (C)	Date (D)	Amount (E)
25881 Network Place	Total Itemized Transactions with this Payee/Payer		
Chicago	Total Non-Itemized Transactions with this Payee/Payer		\$11,133
IL	Total of All Transactions with this Payee/Payer for This Schedule		\$11,133
60673-1258			
Type or Classification (B)			
Equipment Rental			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Ramos & Wilson CPAs	Total Itemized Transactions with this Payee/Payer		\$33,445
24260 Martha Street	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$33,445

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Woodland Hills CA 91367-3945	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)	Accountant Fees	11/02/2021	\$33,445
Certified Public Accountant	Total Itemized Transactions with this Payee/Payer		\$33,445
	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$33,445
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Seneca Insurance Company	Total Itemized Transactions with this Payee/Payer		
160 Water Street, 16th Flr	Total Non-Itemized Transactions with this Payee/Payer		\$16,065
New York	Total of All Transactions with this Payee/Payer for This Schedule		\$16,065
NY			
10038-4922			
Type or Classification (B)			
Insurance			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Southern California Edison	Utility	08/24/2021	\$5,092
800 W. Cienega Ave	Total Itemized Transactions with this Payee/Payer		\$5,092
San Dimas	Total Non-Itemized Transactions with this Payee/Payer		\$29,708
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$34,800
91773			
Type or Classification (B)			
Utility Provider			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
STIFEL	Total Itemized Transactions with this Payee/Payer		
520 Newport Center Drive	Total Non-Itemized Transactions with this Payee/Payer		\$8,069
Newport Beach	Total of All Transactions with this Payee/Payer for This Schedule		\$8,069
CA			
92660			
Type or Classification (B)			
Broker Management			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Systems Building Maintenance	Total Itemized Transactions with this Payee/Payer		
1814 Baylor Lane	Total Non-Itemized Transactions with this Payee/Payer		\$7,020
Santa Maria	Total of All Transactions with this Payee/Payer for This Schedule		\$7,020
CA			
93454			
Type or Classification (B)			
Janitorial Services			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local Union 986 Charity	Total Itemized Transactions with this Payee/Payer		
1430 E. Holt Ave	Total Non-Itemized Transactions with this Payee/Payer		\$45,000
Covina	Total of All Transactions with this Payee/Payer for This Schedule		\$45,000

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CA 91724			
Type or Classification (B)			
Related 501 (c)(3) Organization			
Name and Address (A)			
Thermalair, Inc. 1140 N Red Gum Street Anaheim CA 92806	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,649
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,649
Type or Classification (B)			
Building Maintenance			
Name and Address (A)			
Tiboni, Gary CPA 630 Columbia Station OH 44028-0630	Purpose (C)	Date (D)	Amount (E)
	Accountant Fees	02/01/2021	\$7,096
	Accountant Fees	04/01/2021	\$9,000
	Total Itemized Transactions with this Payee/Payer		\$16,096
	Total Non-Itemized Transactions with this Payee/Payer		\$0
	Total of All Transactions with this Payee/Payer for This Schedule		\$16,096
Type or Classification (B)			
Certified Public Accountant			
Name and Address (A)			
Time Warner Cable 60074 City of Industry CA 91716-0074	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,045
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,045
Type or Classification (B)			
Communications			
Name and Address (A)			
Union Plaza Corporation 120 N. Broadway Santa Maria CA 93454	Purpose (C)	Date (D)	Amount (E)
	Annual Rent	05/06/2021	\$6,385
	Total Itemized Transactions with this Payee/Payer		\$6,385
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,385
Type or Classification (B)			
Landlord			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
US Postmasters LA	Postage	09/21/2021	\$5,041
	Postage	12/07/2021	\$5,223
	Total Itemized Transactions with this Payee/Payer		\$10,264
	Total Non-Itemized Transactions with this Payee/Payer		\$7,872
	Total of All Transactions with this Payee/Payer for This Schedule		\$18,136

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Type or Classification (B)			
Postage			
Name and Address (A)			
Vanguard Cleaning Systems of LV Inc. 1368	Purpose (C)	Date (D)	Amount (E)
Bountiful	Total Itemized Transactions with this Payee/Payer		
UT	Total Non-Itemized Transactions with this Payee/Payer		\$14,220
84011	Total of All Transactions with this Payee/Payer for This Schedule		\$14,220
Type or Classification (B)			
Building Maintenance			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Wells Fargo Bank	Mortgage principal and Interest	01/15/2021	\$18,300
420 Montgomery Street San Francisco CA 94104	Mortgage principal and Interest	02/15/2021	\$18,300
	Mortgage principal and Interest	03/15/2021	\$18,300
	Mortgage principal and Interest	04/15/2021	\$18,300
	Mortgage principal and Interest	05/15/2021	\$18,300
	Mortgage principal and Interest	06/15/2021	\$18,300
	Mortgage principal and Interest	07/15/2021	\$18,300
Type or Classification (B)	Mortgage principal and Interest	08/15/2021	\$18,300
Financial Institution	Mortgage principal and Interest	09/15/2021	\$18,300
	Mortgage principal and Interest	10/15/2021	\$18,300
	Mortgage principal and Interest	11/15/2021	\$18,300
	Mortgage principal and Interest	12/15/2021	\$18,300
	Total Itemized Transactions with this Payee/Payer		\$219,600
	Total Non-Itemized Transactions with this Payee/Payer		\$8,026
Total of All Transactions with this Payee/Payer for This Schedule			\$227,626
Name and Address (A)			
Xerox Financial Services 202882	Purpose (C)	Date (D)	Amount (E)
Dallas	Total Itemized Transactions with this Payee/Payer		
TX	Total Non-Itemized Transactions with this Payee/Payer		\$54,934
75320-2882	Total of All Transactions with this Payee/Payer for This Schedule		\$54,934
Type or Classification (B)			
Copier Lease and Supplies			

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SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 015-379

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Caesars Palace Hotel LV	JC42 Delegates Mtgs	11/24/2021	\$10,053
3570 S Las Vegas Blvd	Total Itemized Transactions with this Payee/Payer		\$10,053
Las Vegas	Total Non-Itemized Transactions with this Payee/Payer		\$1,449
NV	Total of All Transactions with this Payee/Payer for This Schedule		\$11,502
89109			
Type or Classification (B)			
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Mosaic	Postcard Mailing/ IBT Election -GOTV 10-4 and 8-12	09/03/2021	\$22,697
4801 Viewpoint Place	Total Itemized Transactions with this Payee/Payer		\$22,697
Cheverly	Total Non-Itemized Transactions with this Payee/Payer		
MD	Total of All Transactions with this Payee/Payer for This Schedule		\$22,697
20781			
Type or Classification (B)			
Consultant			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Riviera Hotel	JC42 Delegates Mtgs/ Holiday Event	12/04/2021	\$15,833
1600 N Indian Canyon Drive	JC42 Delegates Mtgs/ Holiday Event	12/03/2021	\$14,472
Palm Springs	Total Itemized Transactions with this Payee/Payer		\$30,305
CA	Total Non-Itemized Transactions with this Payee/Payer		\$431
92262	Total of All Transactions with this Payee/Payer for This Schedule		\$30,736
Type or Classification (B)			
Hotel			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Virgin Hotel LV	Mini IBT Convention June 2021	06/03/2021	\$20,000
4455 Paradise Rd	Mini IBT Convention June 2021	07/03/2021	\$45,689
Las Vegas	Mini IBT Convention June 2021	08/03/2021	\$8,248
NV	Total Itemized Transactions with this Payee/Payer		\$73,937
89169	Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$73,937
Hotel			

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SCHEDULE 20 - BENEFITS

FILE NUMBER: 015-379

Description (A)	To Whom Paid (B)	Amount (C)
Death Benefits	Member	\$1,500
Pensions	Trusts	\$1,440,596
Insurance-Group Life	Insurance Company	\$26,319
Insurance- Health and Welfare	Trusts	\$1,423,761
Legal Benefits	Trust	\$10,691
Long Term Disability	Insurance Company	\$11,403
Retiree Dental Plan	Insurance Company	\$27,832
Steward Dues Reimursed	Local	\$732
Total of all lines above (Total will be automatically entered in Item 55.)		\$2,942,834

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

69. ADDITIONAL INFORMATION SUMMARY

Question 16: The Organization entered into a mortgage agreement for the purchase of land and building located at 1430 East Holt Avenue, Covina CA. At the end of the reporting period the mortgage loan was \$2,557,007. The land had a cost of \$1,152,691 and the building had a cost of \$2,492,549. Accumulated depreciation on the building was \$254,448 and net book value of \$2,238,101.

Question 10: : Construction Security Trust Fund, EIN 95-6059190, provides health and welfare benefits. Teamsters Vacation/Holiday Trust Fund, EIN 95-6195838, provides vacation and holiday benefits. Both funds are administered by Zenith American Solutions located at 1325 North Grand Avenue, Suite 200, Covina CA 91724. Teamsters Convention Trades Training Trust Fund, EIN 95-7080617, provides heavy machinery training. Teamsters Miscellaneous Security Trust Fund, EIN 23-7203857, provides death benefits. All plans are administered by Northwest Administrators located at 225 South Lake Avenue, Suite 110, Pasadena, CA 91101-3019. Multi-Union Security Trust Fund, EIN 93-1146155, provides health and welfare benefits. Teamsters Sanitation Industry Trust, EIN 46-6785860, provides health and welfare benefits. Both plans are in the care of Pacific Federal Administrators located at 1000 N. Central Avenue, Glendale, CA 91202. Teamsters Security Fund Southern Nevada, Plan 51, EIN 88-0097294 provides health and welfare benefits. The plan is located at 101 Convention Center Drive, Las Vegas, NV 89109.

Question 12: The books and records have been audited by outside accountant Ramos & Wilson CPAs.

Question 15: Office furniture and equipment that have reached the end of their economic useful life were abandoned. The original purchase price was \$650 and accumulated depreciated of \$650 and a net book value of \$0.

General Information:

General Information: Teamsters Local 986 Charity Fund, Inc. is comprised of one officer from local 986 executive board. The Local is a sponsor of a low income project know as Union Plaza Apartments which files its own tax return and must follow HUD guidelines. Hud requires an annual audit by an independent accountant. The project is self-managed and management is comprised of employees of the Local.

Schedules 11 and 12: Auto expenses are included in column F. Autos are used more than 50% for business. Vehicles are available for personal use.

Schedule 13, Row1:

Schedule 13, Row1:Active members pay full dues and have voting rights consistent with eligibility requirements as set forth in the by-laws.

Schedule 13, Row1:

Schedule 13, Row1::

Schedule 9, Row1:

Schedule 9, Row1:::

Schedule 9, Row2:

Schedule 9, Row2:The loan was forgiven on May 24, 2021. The SBA remitted to Wells Fargo Bank a forgiveness payment of \$1,074,370.
Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)