

# 2021 IBT LOCAL 856 SFO LM2 REPORT

U.S. Department of Labor  
Office of Labor-Management Standards  
Washington, DC 20210

## FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND  
LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved  
Office of Management and Budget  
No. 1245-0003  
Expires: 01-31-2025

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

### READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 035-507	2. PERIOD COVERED From 01/01/2021 Through 12/31/2021	3. (a) AMENDED - Is this an amended report: No	
			(b) HARDSHIP - Filed under the hardship procedures: No	
			(c) TERMINAL - This is a terminal report: No	
4. AFFILIATION OR ORGANIZATION NAME TEAMSTERS			8. MAILING ADDRESS (Type or print in capital letters)	
			First Name PETER	Last Name FINN
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NBR 856	P.O Box - Building and Room Number	
7. UNIT NAME (if any)			Number and Street 453 SAN MATEO AVENUE	
			City SAN BRUNO	
9. Are your organization's records kept at its mailing address? Yes			State CA	ZIP Code + 4 940664415

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Mike Lagomarsino	PRESIDENT	71. SIGNED: Peter Finn	Sec-Treasurer
Date: Mar 30, 2022	Telephone Number: 650-635-0111	Date: Mar 30, 2022	Telephone Number: 650-635-0111

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ITEMS 10 THROUGH 21

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?  
Yes

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?  
Yes

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?  
No

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?  
Yes

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)  
No

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?  
\$500,000

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?  
No

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?  
No

17. Did the labor organization have any contingent liabilities at the end of the reporting period?  
No

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?  
No

19. What is the date of the labor organization's next regular election of officers?  
12/2023

20. How many members did the labor organization have at the end of the reporting period?  
16,191

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	5per	month	5	193
(b) Working Dues/Fees	5per	month	7	131
(c) Initiation Fees	200per	unit	200	250
(d) Transfer Fees	.5per	unit	.5	.5
(e) Work Permits	0per	n/a	0	0

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## STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 035-507

### ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$4,003,833	\$4,594,429
23. Accounts Receivable	1	\$355,870	\$390,401
24. Loans Receivable	2	\$0	\$0
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$0	\$0
27. Fixed Assets	6	\$314,103	\$293,033
28. Other Assets	7	\$295,153	\$324,751
29. TOTAL ASSETS		\$4,968,959	\$5,602,614

### LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$550,239	\$452,348
31. Loans Payable	9	\$40,342	\$48,304
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$639,717	\$705,863
34. TOTAL LIABILITIES		\$1,230,298	\$1,206,515

35. NET ASSETS		\$3,738,661	\$4,396,099
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## STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 035-507

CASH RECEIPTS	SCH	AMOUNT	CASH DISBURSEMENTS	SCH	AMOUNT
36. Dues and Agency Fees		\$9,815,774	50. Representational Activities	15	\$3,593,894
37. Per Capita Tax		\$0	51. Political Activities and Lobbying	16	\$174,661
38. Fees, Fines, Assessments, Work Permits		\$154,076	52. Contributions, Gifts, and Grants	17	\$69,284
39. Sale of Supplies		\$0	53. General Overhead	18	\$1,388,052
40. Interest		\$834	54. Union Administration	19	\$268,981
41. Dividends		\$0	55. Benefits	20	\$1,989,590
42. Rents		\$0	56. Per Capita Tax		\$2,787,534
43. Sale of Investments and Fixed Assets	3	\$0	57. Strike Benefits		\$0
44. Loans Obtained	9	\$30,251	58. Fees, Fines, Assessments, etc.		\$0
45. Repayments of Loans Made	2	\$0	59. Supplies for Resale		\$0
46. On Behalf of Affiliates for Transmittal to Them		\$0	60. Purchase of Investments and Fixed Assets	4	\$34,115
47. From Members for Disbursement on Their Behalf		\$21,886	61. Loans Made	2	\$0
48. Other Receipts	14	\$1,185,138	62. Repayment of Loans Obtained	9	\$22,289
49. TOTAL RECEIPTS		\$11,207,959	63. To Affiliates of Funds Collected on Their Behalf		\$0
			64. On Behalf of Individual Members		\$22,052
			65. Direct Taxes		\$256,529
			66. Subtotal		\$10,606,981
			67. Withholding Taxes and Payroll Deductions		
			67a. Total Withheld	\$644,702	
			67b. Less Total Disbursed	\$655,084	
			67c. Total Withheld But Not Disbursed		-\$10,382
			68. TOTAL DISBURSEMENTS		\$10,617,363

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## SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 035-507

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Delta Dental	\$23,557	\$280	\$350	
Marin Health Med-Tech	\$21,272	\$140	\$385	
UAL - Mechanics	\$94,505	\$3,816	\$447	
PCP - Oroville	\$9,019	\$31	\$0	
Total of all itemized accounts receivable	\$148,353	\$4,267	\$1,182	\$0
Totals from all other accounts receivable	\$242,048	\$5,937	\$3,484	
<b>Totals</b> (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$390,401	\$10,204	\$4,666	\$0

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## SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER: 035-507

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Total of all lines above	\$0	\$0	\$0	\$0
			Less Reinvestments	\$0
(The total from Net Sales Line will be automatically entered in Item 43)			Net Sales	\$0

SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
Automobile	\$31,001	\$31,001	\$31,001
Computers	\$3,114	\$3,114	\$3,114
Total of all lines above	\$34,115	\$34,115	\$34,115
		Less Reinvestments	\$0
(The total from Net Purchases Line will be automatically entered in Item 60.)		Net Purchases	\$34,115



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## SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 035-507

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	
B. Total Book Value	
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
Other Investments	
D. Total Cost	
E. Total Book Value	
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
<b>G. Total of Lines B and E</b> (Total will be automatically entered in Item 26, Column(B))	<b>\$0</b>

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## SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 035-507

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : Stockton, CA	\$10,676		\$10,676	\$10,676
Land 2 : Yuba City, CA	\$43,600		\$43,600	\$43,600
B. Buildings (give location)				
Building 1 : Stockton, CA	\$158,781	\$92,385	\$66,396	\$66,396
Building 2 : Yuba City, CA	\$174,298	\$75,867	\$98,431	\$98,431
C. Automobiles and Other Vehicles	\$259,153	\$215,586	\$43,567	\$43,567
D. Office Furniture and Equipment	\$289,731	\$260,222	\$29,509	\$29,509
E. Other Fixed Assets	\$266,655	\$265,801	\$854	\$854
<b>F. Totals of Lines A through E</b> (Column(D) Total will be automatically entered in Item 27, Column(B))	\$1,202,894	\$909,861	\$293,033	\$293,033

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SCHEDULE 7 - OTHER ASSETS

Description (A)	Book Value (B)
Right of use, leases	\$300,649
Office space rental deposits	\$13,814
Prepaid insurance	\$7,625
FasTrak transponder deposit	\$380
Prepaid expense	\$2,283
<b>Total</b> (Total will be automatically entered in Item 28, Column(B))	\$324,751

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## SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 035-507

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
Total for all itemized accounts payable	\$0	\$0	\$0	\$0
Total from all other accounts payable	\$452,348	\$0	\$0	\$0
<b>Totals</b> (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$452,348	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Ally Bank/GM Loans	\$40,342	\$30,251	\$22,289	\$0	\$48,304
Total Loans Payable	\$40,342	\$30,251	\$22,289	\$0	\$48,304
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

SCHEDULE 10 - OTHER LIABILITIES

Description (A)	Amount at End of Period (B)
Funds for transmittal	\$2,358
Accrued vacation leave payable	\$376,974
Accrued sick leave payable	\$25,882
Leases payable	\$300,649
<b>Total Other Liabilities</b> (Total will be automatically entered in Item 33, Column(D))	<b>\$705,863</b>

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## SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 035-507

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)		(E) Allowances Disbursed	(F) Disbursements for Official Business		(G) Other Disbursements not reported in (D) through (F)		(H) TOTAL
A B C	Finn , Peter L BA-Sec. Treas C			\$151,009		\$11,300	\$7,000				\$169,309
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	3 %	Schedule 18 General Overhead	10 %	Schedule 19 Administration	10 %	
A B C	Lagomarsino , Michael J BA-President C			\$143,514			\$2,731				\$146,245
I	Schedule 15 Representational Activities	87 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead		Schedule 19 Administration	10 %	
A B C	Alavarado , Maria A BA-Vice President C			\$151,009		\$9,950	\$2,084				\$163,043
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	7 %	
A B C	Casey , Nicole M BA-Recording Sec. C			\$111,129		\$10,550	\$180				\$121,859
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	5 %	
A B C	Adams , Lynette Trustee N					\$1,400					\$1,400
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	100 %	
A B C	Calhoun , Sarahvone Trustee C					\$2,400					\$2,400
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	100 %	
A B C	Chin , Lisa Trustee P					\$400					\$400
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	100 %	
A B C	Johnson , John Trustee C					\$2,400					\$2,400
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	100 %	
Total Officer Disbursements				\$556,661		\$38,400	\$11,995		\$0		\$607,056
Less Deductions											
Net Disbursements											\$607,056

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## SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 035-507

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A B C	Alvarado , Luciano Business Agent (BA) N/A			\$52,685	\$5,750	\$3,204		\$61,639
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 2 %
A B C	Bradfield , Jeanette A BA N/A			\$97,042	\$9,500	\$1,983		\$108,525
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration
A B C	Cortez , Maria L BA N/A			\$21,588	\$750	\$1,102		\$23,440
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 2 %
A B C	DeBattista , Jennifer R Office N/A			\$70,228				\$70,228
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead 100 %	Schedule 19 Administration
A B C	Diaz , Veronica G BA N/A			\$36,213	\$6,547	\$1,067		\$43,827
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 2 %
A B C	Escobar , Juan R BA N/A			\$117,598	\$9,500	\$5,593		\$132,691
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead 1 %	Schedule 19 Administration 2 %
A B C	Farber , Susanna K BA N/A			\$127,224	\$9,950	\$1,306		\$138,480
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 2 %
A B C	Galaviz , Sonia A Office N/A			\$58,876	\$950			\$59,826
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead 100 %	Schedule 19 Administration
A B C	Goldblatt , Erica BA N/A			\$67,130	\$7,850	\$1,692		\$76,672

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	1 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	1 %
A	Hallman , Corey J			\$101,334	\$950	\$889		\$103,173		
B	BA									
C	N/A									
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	1 %
A	Healy , Denise R			\$78,873				\$78,873		
B	Office									
C	N/A									
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A	Hensel , Lisa A			\$82,746	\$2,400			\$85,146		
B	Office									
C	N/A									
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A	Jones , Mark			\$84,103	\$400	\$2,387		\$86,890		
B	BA									
C	N/A									
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	1 %	Schedule 19 Administration	2 %
A	Leach , Mark J			\$109,799	\$9,000	\$2,245		\$121,044		
B	BA									
C	N/A									
I	Schedule 15 Representational Activities	96 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	2 %
A	Lectora , Javier			\$130,550	\$800	\$5,097		\$136,447		
B	BA									
C	N/A									
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	2 %
A	Mullany , Matthew A			\$128,126	\$300	\$515		\$128,941		
B	BA									
C	N/A									
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	2 %
A	Ocegueda , Mauricio A			\$91,314	\$9,500	\$1,178		\$101,992		
B	BA									
C	N/A									
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	6 %	Schedule 17 Contributions	1 %	Schedule 18 General Overhead	1 %	Schedule 19 Administration	2 %

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A B C	Pacheco , Marta C Office N/A			\$75,947				\$75,947
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration
A B C	Perez , Edward J BA N/A			\$94,616	\$500			\$95,116
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 5 %
A B C	Plata , May M Office N/A			\$51,073	\$13,630			\$64,703
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration
A B C	Rosell , Christopher W BA N/A			\$124,800	\$27,275	\$9,094		\$161,169
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 5 %
A B C	Suzuki , Patricia T BA Local 350			\$99,598	\$9,000	\$1,472		\$110,070
I	Schedule 15 Representational Activities	20 %	Schedule 16 Political Activities and Lobbying	80 %	Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration
A B C	Thompson , Crystal M Office Local 856 H & W			\$75,243				\$75,243
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration
A B C	Topete , Alexandra BA N/A			\$98,276	\$950	\$1,756		\$100,982
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 2 %
A B C	Vasquez , Natalia Office N/A			\$67,158	\$6,542	\$893		\$74,593
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration
A B C	Vaughn , Shaune L BA N/A			\$91,797	\$950	\$4,407		\$97,154

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	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL			
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	2 %	Schedule 19 Administration		
A	Vella , Mary H										
B	BA			\$105,743	\$9,450	\$2,598		\$117,791			
C	N/A										
I	Schedule 15 Representational Activities	97 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	2 %	
A	Zamora , Alberto										
B	BA			\$93,064	\$8,750	\$6,801		\$108,615			
C	N/A										
I	Schedule 15 Representational Activities	98 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	2 %	
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS				\$3,501				\$3,501			
I	Schedule 15 Representational Activities	96 %	Schedule 16 Political Activities and Lobbying		1 %	Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	3 %
Total Employee Disbursements				\$2,436,245	\$151,194	\$55,279	\$0	\$2,642,718			
Less Deductions											
Net Disbursements								\$2,642,718			

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## SCHEDULE 13 - MEMBERSHIP STATUS

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Category of Membership (A)	Number (B)	Voting Eligibility (C)
Members	16,184	Yes
Officers and trustees	7	Yes
<b>Members</b> (Total of all lines above)	16,191	
Agency Fee Payers*	301	
Total Members/Fee Payers	16,492	
*Agency Fee Payers are not considered members of the labor organization.		

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## DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$1,123,820
2. Named Payer Non-itemized Receipts	\$47,516
3. All Other Receipts	\$13,802
4. Total Receipts	\$1,185,138

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$827,449
2. Named Payee Non-itemized Disbursements	\$222,493
3. To Officers	\$516,720
4. To Employees	\$1,904,881
5. All Other Disbursements	\$122,351
6. Total Disbursements	\$3,593,894

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$59,027
3. To Officers	\$7,941
4. To Employees	\$104,793
5. All Other Disbursements	\$2,900
6. Total Disbursements	\$174,661

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$25,000
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$8,171
4. To Employees	\$1,787
5. All Other Disbursements	\$34,326
6. Total Disbursements	\$69,284

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$239,252
2. Named Payee Non-itemized Disbursements	\$360,976
3. To Officers	\$18,561
4. To Employees	\$590,485
5. All Other Disbursements	\$178,778
6. Total Disbursements	\$1,388,052

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$95,226
2. Named Payee Non-itemized Disbursements	\$44,993
3. To Officers	\$55,662
4. To Employees	\$40,776
5. All Other Disbursements	\$32,324
6. Total Disbursements	\$268,981

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## SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER: 035-507

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Allianz Global Insurance 3782	Auto insurance refund	01/21/2021	\$12,246
Carol Stream IL 60132	Total Itemized Transactions with this Payee/Payer		\$12,246
	Total Non-Itemized Transactions with this Payee/Payer		\$0
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$12,246
Auto insurance refund			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Employment Development Dept 826880	Reimbursement of costs	11/10/2021	\$7,599
Sacramento CA 94280	Total Itemized Transactions with this Payee/Payer		\$7,599
	Total Non-Itemized Transactions with this Payee/Payer		\$2,901
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$10,500
Reimbursement of costs			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Int'l Brotherhood of Teamsters  25 Louisiana Ave Washington DC 20001	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$12,299
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$12,299
Local 856 PAC contributions			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Kansas City Life Insurance Co. 21986	Life insurance refund	11/08/2021	\$62,392
Kansas City MO 64121	Total Itemized Transactions with this Payee/Payer		\$62,392
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$62,392
Life insurance refund			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Payroll Protection Program  409 3rd St, SW. Washington DC 20416	Reimbursement of costs	04/26/2021	\$859,307
	Total Itemized Transactions with this Payee/Payer		\$859,307
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$859,307
Reimbursement of costs			

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Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local 350  295 89th St., Ste. 304 Daly City CA 94015	Reimbursement of costs	01/19/2021	\$6,331
	Reimbursement of costs	02/11/2021	\$5,065
	Reimbursement of costs	05/07/2021	\$8,669
	Reimbursement of costs	07/21/2021	\$6,966
	Reimbursement of costs	10/22/2021	\$5,217
	Reimbursement of costs	12/14/2021	\$16,955
	Reimbursement of costs	12/30/2021	\$6,521
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$55,724
Service fees and reimbursement of costs	Total Non-Itemized Transactions with this Payee/Payer		\$20,281
	Total of All Transactions with this Payee/Payer for This Schedule		\$76,005
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local 856 H&W Fund  2323 Eastlake Ave., East Seattle WA 98102	Reimbursement of costs	04/27/2021	\$9,836
	Reimbursement of costs	10/29/2021	\$69,091
	Reimbursement of costs	12/10/2021	\$39,136
	Total Itemized Transactions with this Payee/Payer		\$118,063
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$118,063
Health plan benefit coordinator costs			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local 986  1430 East Holt Avenue Covina CA 91724	Reimbursement of costs	12/29/2021	\$8,489
	Total Itemized Transactions with this Payee/Payer		\$8,489
	Total Non-Itemized Transactions with this Payee/Payer		\$12,035
	Total of All Transactions with this Payee/Payer for This Schedule		\$20,524
Type or Classification (B)			
Reimbursement of costs			



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FILE NUMBER: 035-507

## SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

Name and Address (A)				
Andrea Dooley				
953 W. MacArthur Blvd., # 8 Oakland CA 94608		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$6,300
		Total of All Transactions with this Payee/Payer for This Schedule		\$6,300
Type or Classification (B)				
Legal services				
Name and Address (A)				
AT&T 5019		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$21,265
		Total of All Transactions with this Payee/Payer for This Schedule		\$21,265
Type or Classification (B)				
Telecommunications				
Name and Address (A)				
Beeson, Tayer & Bodine		Purpose (C)	Date (D)	Amount (E)
483 Ninth St., 2nd Flr Oakland CA 94607		Legal	04/27/2021	\$68,916
		Legal	12/27/2021	\$103,189
		Total Itemized Transactions with this Payee/Payer		\$172,105
		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		\$172,105
Type or Classification (B)				
Legal services				
Name and Address (A)				
Dr. Stephen L. Hayford		Purpose (C)	Date (D)	Amount (E)
347 Compass Point Drive #10 Bradenton FL 34209		Arbitration	04/12/2021	\$7,715
		Total Itemized Transactions with this Payee/Payer		\$7,715
		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		\$7,715
Type or Classification (B)				
Legal services				
Name and Address (A)				
Hertz 26010		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$6,953
		Total of All Transactions with this Payee/Payer for This Schedule		\$6,953
Type or Classification (B)				
Car Rental				

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Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Jan D. Gibboney 2 Jackson Farm Rd Littleton MA 01460	Contract translation	06/02/2021	\$5,886
	Total Itemized Transactions with this Payee/Payer		\$5,886
	Total Non-Itemized Transactions with this Payee/Payer		\$321
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,207
Type or Classification (B)			
Consulting services			
Joseph Martinelli 688 Clubhouse Dr Aptos CA 95003	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$9,920
	Total of All Transactions with this Payee/Payer for This Schedule		\$9,920
Type or Classification (B)			
Consulting services			
Lisa Day-Silva 2918 Longview Rd Antioch CA 94509	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$69,840
	Total of All Transactions with this Payee/Payer for This Schedule		\$69,840
Type or Classification (B)			
Consulting services			
Matthew Finnegan 116 South State St. Ukiah CA 94582	Purpose (C)	Date (D)	Amount (E)
	Legal	01/06/2021	\$19,230
	Legal	02/03/2021	\$17,790
	Legal	03/05/2021	\$17,790
Type or Classification (B)	Legal	04/09/2021	\$17,790
	Legal	05/07/2021	\$17,790
	Legal	06/04/2021	\$17,790
	Legal	07/02/2021	\$17,790
	Legal	08/06/2021	\$17,790
	Legal	09/02/2021	\$17,790
	Legal	10/01/2021	\$17,790
	Legal	11/05/2021	\$17,790
	Legal	12/02/2021	\$7,935
	Legal	12/03/2021	\$17,790
Legal and representation services	Total Itemized Transactions with this Payee/Payer		\$222,855
	Total Non-Itemized Transactions with this Payee/Payer		\$275
	Total of All Transactions with this Payee/Payer for This Schedule		\$223,130
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Muir Business Park 1624 Franklin St., # 615 Oakland	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$23,552
	Total of All Transactions with this Payee/Payer for This Schedule		\$23,552

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CA 94612			
Type or Classification (B)			
Office rent			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
P.O.R.A.C.	Dues	01/12/2021	\$11,850
2940 Advantage Way	Dues	03/21/2021	\$11,856
Sacramento	Dues	06/21/2021	\$11,811
CA	Dues	09/10/2021	\$11,793
95384	Dues	12/30/2021	\$12,441
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$59,751
	Total Non-Itemized Transactions with this Payee/Payer		
Association dues	Total of All Transactions with this Payee/Payer for This Schedule		\$59,751
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
P.O.R.A.C. Legal Defense Fund	Legal	01/12/2021	\$15,545
2400 Del Paso Road, # 100	Legal	03/21/2021	\$14,890
Sacramento	Legal	06/23/2021	\$19,285
CA	Legal	09/10/2021	\$19,138
95834	Legal	12/02/2021	\$18,488
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$87,346
	Total Non-Itemized Transactions with this Payee/Payer		
Legal services	Total of All Transactions with this Payee/Payer for This Schedule		\$87,346
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Rains Lucia Stern, P.C.	Legal	01/12/2021	\$14,969
2300 Contra Costa Blvd	Legal	02/19/2021	\$10,580
Pleasant Hill	Legal	03/21/2021	\$7,603
CA	Legal	04/12/2021	\$5,516
94523	Legal	07/06/2021	\$16,787
Type or Classification (B)	Legal	07/22/2021	\$9,495
	Legal	08/10/2021	\$7,832
Legal services	Legal	09/21/2021	\$7,097
	Legal	10/15/2021	\$10,692
	Legal	11/30/2021	\$6,794
	Legal	12/30/2021	\$6,794
	Total Itemized Transactions with this Payee/Payer		\$104,159
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$104,159
Name and Address (A)			
Rathlin Properties LLC			
4096 Piedmont Avenue #2	Purpose (C)	Date (D)	Amount (E)
Oakland	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$11,194
94611	Total of All Transactions with this Payee/Payer for This Schedule		\$11,194
Type or Classification (B)			
Office rent			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Richard Andazola	Total Itemized Transactions with this Payee/Payer		

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450 Hall Road Royal Oaks CA 95076	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
Consulting services			
Name and Address (A)			
S.R.C.E.A. 3182	Purpose (C)	Date (D)	Amount (E)
Santa Rosa CA 95402	Office rent	11/30/2021	\$7,302
Type or Classification (B)			
Office rent			
Name and Address (A)			
Teamsters Local 533	Purpose (C)	Date (D)	Amount (E)
1190 Selmi Drive, # 100 Reno NV 89512	Organizing reimbursement	02/02/2021	\$9,978
Type or Classification (B)			
Reimbursements of costs			
Name and Address (A)			
Thomas Higgins	Purpose (C)	Date (D)	Amount (E)
1807 N. Mendonca Visalia CA 93291	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)			
Consulting services			
Name and Address (A)			
United Airlines 301707	Purpose (C)	Date (D)	Amount (E)
Dallas TX 75303	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)			
Airfare			
Name and Address (A)			
Veronica Diaz	Purpose (C)	Date (D)	Amount (E)
450 Hall Road	Total Itemized Transactions with this Payee/Payer		\$5,000
	Total Non-Itemized Transactions with this Payee/Payer		\$13,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$18,000

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Royal Oaks CA 95076	Purpose (C)	Date (D)	Amount (E)
	Consulting	01/04/2021	\$5,000
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$5,000
	Total Non-Itemized Transactions with this Payee/Payer		\$13,000
Consulting services	Total of All Transactions with this Payee/Payer for This Schedule		\$18,000
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Weinberg, Roger & Rosenfeld	Legal	04/12/2021	\$7,775
	Legal	05/11/2021	\$5,000
1001 Marina Village	Legal	05/11/2021	\$6,245
Alameda	Legal	07/06/2021	\$6,398
CA	Legal	12/09/2021	\$6,597
94501	Legal	12/30/2021	\$5,295
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$37,310
	Total Non-Itemized Transactions with this Payee/Payer		\$29,555
Legal services	Total of All Transactions with this Payee/Payer for This Schedule		\$66,865
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Welch Family Partnership	Rent	01/04/2021	\$6,441
	Rent	02/03/2021	\$6,441
383 W. San Bruno	Rent	03/05/2021	\$6,441
San Bruno	Rent	04/05/2021	\$6,441
CA	Rent	05/02/2021	\$6,441
94066	Rent	06/02/2021	\$6,441
Type or Classification (B)	Rent	07/02/2021	\$6,441
	Rent	08/02/2021	\$6,441
Office rent	Rent	09/03/2021	\$6,441
	Rent	10/04/2021	\$6,441
	Rent	11/03/2021	\$6,441
	Rent	12/02/2021	\$6,441
	Total Itemized Transactions with this Payee/Payer		\$77,292
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$77,292

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## SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 035-507

Name and Address (A)			
Local 856 PAC			
1127 11th Street, # 512	Purpose (C)	Date (D)	Amount (E)
Sacramento	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		
95814	Total of All Transactions with this Payee/Payer for This Schedule		
Type or Classification (B)			
Contribution			
Name and Address (A)			
Union Made			
3699 Columbia Drive	Purpose (C)	Date (D)	Amount (E)
Napa	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		
94558	Total of All Transactions with this Payee/Payer for This Schedule		
Type or Classification (B)			
Consulting services			
Name and Address (A)			
Welch Family Partnership			
383 W. San Bruno	Purpose (C)	Date (D)	Amount (E)
San	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		
94066	Total of All Transactions with this Payee/Payer for This Schedule		
Type or Classification (B)			
Office rent			

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## SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 035-507

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
All Charities Teamsters	Contribution	07/27/2021	\$5,000
250 Exec. Park Blvd #3100	Total Itemized Transactions with this Payee/Payer		\$5,000
San Francisco	Total Non-Itemized Transactions with this Payee/Payer		
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
94134			
Type or Classification (B)			
Contribution			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Francis Chin	Contribution	04/20/2021	\$5,000
1046 Burnham Drive	Total Itemized Transactions with this Payee/Payer		\$5,000
Pittsburg	Total Non-Itemized Transactions with this Payee/Payer		
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
94565			
Type or Classification (B)			
Contribution			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local 25 Autism Fund	Contribution	12/01/2021	\$10,000
544 Main Street	Total Itemized Transactions with this Payee/Payer		\$10,000
Boston	Total Non-Itemized Transactions with this Payee/Payer		
MA	Total of All Transactions with this Payee/Payer for This Schedule		\$10,000
02129			
Type or Classification (B)			
Contribution			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
United Labor Agency of Nevada	Contribution	08/16/2021	\$5,000
1201 N. Decatur Blvd. #106	Total Itemized Transactions with this Payee/Payer		\$5,000
Las Vegas	Total Non-Itemized Transactions with this Payee/Payer		
NV	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
89108			
Type or Classification (B)			
Contribution			

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## SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 035-507

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Allianz Global Corporate & Specialty 3782	Auto insurance	03/12/2021	\$5,477
Carol Stream IL 60132	Auto insurance	06/06/2021	\$5,475
	Auto insurance	08/27/2021	\$5,475
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$16,427
Insurance	Total Non-Itemized Transactions with this Payee/Payer		\$4,642
	Total of All Transactions with this Payee/Payer for This Schedule		\$21,069
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Alpha Press, Inc.  80 Tanforan Avenue, #4 So. San Francisco CA 94080	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$6,596
Printing & supplies	Total of All Transactions with this Payee/Payer for This Schedule		\$6,596
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AT&T 5019	Total Itemized Transactions with this Payee/Payer		
Carol Stream IL 60197	Total Non-Itemized Transactions with this Payee/Payer		\$30,917
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$30,917
Telecommunications			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Canon Financial Services  14904 Collections Center Chicago IL 60693	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$28,038
Copier lease	Total of All Transactions with this Payee/Payer for This Schedule		\$28,038
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
City of San Bruno  567 El Camino Real San Bruno CA 94066	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$6,104
Utilities	Total of All Transactions with this Payee/Payer for This Schedule		\$6,104



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Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Comcast 60533  City of Industry CA 91716	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$14,786
	Total of All Transactions with this Payee/Payer for This Schedule		\$14,786
Type or Classification (B)			
Telecommunications			
CorRisk Solutions 781488  Philadelphia PA 19178	Purpose (C)	Date (D)	Amount (E)
	Commercial insurance	01/08/2021	\$13,336
	Commercial insurance	12/09/2021	\$12,943
	Total Itemized Transactions with this Payee/Payer		\$26,279
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$26,279
Insurance			
Despars Embroidery  1040 No. Pasadena Ave. Azusa CA 91702	Purpose (C)	Date (D)	Amount (E)
	Protective masks	04/02/2021	\$9,777
	Protective masks	12/02/2021	\$9,244
	Total Itemized Transactions with this Payee/Payer		\$19,021
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$19,021
PPE masks			
Gowans Printing Co.  1310 H Street Modestoq CA 95354	Purpose (C)	Date (D)	Amount (E)
	Printing	08/27/2021	\$5,073
	Total Itemized Transactions with this Payee/Payer		\$5,073
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,073
Printing			
Lexis Nexis  28544 Network Place Chicago IL 60693	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$15,831
	Total of All Transactions with this Payee/Payer for This Schedule		\$15,831
Type or Classification (B)			
Research expense			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)

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Mosaic	Purpose (C)	Date (D)	Amount (E)
4801 Viewpoint Place	IBT Vote Mailer	10/25/2021	\$9,644
Cheverly	Total Itemized Transactions with this Payee/Payer		\$9,644
MD	Total Non-Itemized Transactions with this Payee/Payer		
20781	Total of All Transactions with this Payee/Payer for This Schedule		\$9,644
Type or Classification (B)			
Printing			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Pacific Printing	Printing	03/05/2021	\$8,867
1445 Monterey Highway	Printing	07/27/2021	\$9,119
San Jose	Total Itemized Transactions with this Payee/Payer		\$17,986
CA	Total Non-Itemized Transactions with this Payee/Payer		\$10,584
95110	Total of All Transactions with this Payee/Payer for This Schedule		\$28,570
Type or Classification (B)			
Printing			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
PG&E	Total Itemized Transactions with this Payee/Payer		
997300	Total Non-Itemized Transactions with this Payee/Payer		\$25,683
Sacramento	Total of All Transactions with this Payee/Payer for This Schedule		\$25,683
CA			
95899			
Type or Classification (B)			
Utilities			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Pitney Bowes Global Financial Services	Total Itemized Transactions with this Payee/Payer		
371887	Total Non-Itemized Transactions with this Payee/Payer		\$8,550
Pittsburgh	Total of All Transactions with this Payee/Payer for This Schedule		\$8,550
PA			
15250			
Type or Classification (B)			
Lease			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Purchase Power	Total Itemized Transactions with this Payee/Payer		
371874	Total Non-Itemized Transactions with this Payee/Payer		\$15,545
Pittsburgh	Total of All Transactions with this Payee/Payer for This Schedule		\$15,545
PA			
15250			
Type or Classification (B)			
Postage			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Reuben E. Price & Co., CPA's			

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3011 Citrus Cir. #207 Walnut Creek CA 94598	Purpose (C)	Date (D)	Amount (E)
	Accounting	04/12/2021	\$8,649
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$8,649
	Total Non-Itemized Transactions with this Payee/Payer		\$14,326
Accounting	Total of All Transactions with this Payee/Payer for This Schedule		\$22,975
Name and Address (A)			
Staples Credit Plan 9020 Des Moines IA 50368	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$10,606
Supplies & printing	Total of All Transactions with this Payee/Payer for This Schedule		\$10,606
Name and Address (A)			
Stars & Stripes Silk Screening 7560 West 100th Pl. Bridgeview IL 60455	Purpose (C)	Date (D)	Amount (E)
	Member supplies	11/30/2021	\$22,345
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$22,345
Member supplies	Total Non-Itemized Transactions with this Payee/Payer		\$2,577
	Total of All Transactions with this Payee/Payer for This Schedule		\$24,922
Name and Address (A)			
State Compensation Insurance Fund 7441 San Francisco CA 94120	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$16,074
Workers' compensation ins.	Total of All Transactions with this Payee/Payer for This Schedule		\$16,074
Name and Address (A)			
Strategic Organizing Systems 848 Madison St Albany CA 94706	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$6,600
Software services	Total of All Transactions with this Payee/Payer for This Schedule		\$6,600
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local 150	Total Itemized Transactions with this Payee/Payer		
7120 East Parkway Sacramento	Total Non-Itemized Transactions with this Payee/Payer		\$13,134
	Total of All Transactions with this Payee/Payer for This Schedule		\$13,134

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CA 98523			
Type or Classification (B)			
Checkoff services fee			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Teamsters Local 315	Checkoff services fee	02/02/2021	\$25,510
2727 Alhambra Avenue	Checkoff services fee	05/11/2021	\$15,981
Martinez	Checkoff services fee	09/21/2021	\$25,221
CA	Checkoff services fee	12/30/2021	\$19,222
94553	Total Itemized Transactions with this Payee/Payer		\$85,934
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		
Checkoff services fee	Total of All Transactions with this Payee/Payer for This Schedule		\$85,934
Name and Address (A)			
TPX Communications 509013	Purpose (C)	Date (D)	Amount (E)
San Diego	Total Itemized Transactions with this Payee/Payer		
CA	Total Non-Itemized Transactions with this Payee/Payer		\$18,622
92150	Total of All Transactions with this Payee/Payer for This Schedule		\$18,622
Type or Classification (B)			
Telecommunications			
Name and Address (A)			
US Bank Equipment Finance 790448	Purpose (C)	Date (D)	Amount (E)
St. Louis	Total Itemized Transactions with this Payee/Payer		
MO	Total Non-Itemized Transactions with this Payee/Payer		\$15,851
63179	Total of All Transactions with this Payee/Payer for This Schedule		\$15,851
Type or Classification (B)			
Copier lease			
Name and Address (A)			
US Wired	Purpose (C)	Date (D)	Amount (E)
2107 N. First St., Ste 250	Total Itemized Transactions with this Payee/Payer		
San Jose	Total Non-Itemized Transactions with this Payee/Payer		\$44,587
CA	Total of All Transactions with this Payee/Payer for This Schedule		\$44,587
95131			
Type or Classification (B)			
Computer services expense			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Verizon Wireless	Total Itemized Transactions with this Payee/Payer		
660108	Total Non-Itemized Transactions with this Payee/Payer		\$6,694
Dallas	Total of All Transactions with this Payee/Payer for This Schedule		\$6,694
TX			
75266			

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Type or Classification (B)			
Telecommunications			
Name and Address (A)			
Welch Family Partnership			
383 W. San Bruno San Bruno CA 94066	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$39,286
	Total of All Transactions with this Payee/Payer for This Schedule		\$39,286
Type or Classification (B)			
Office rent			
Name and Address (A)			
Westin Hotels			
50 Third St San Francisco CA 94103	Purpose (C)	Date (D)	Amount (E)
	Steward meeting	10/25/2021	\$10,000
	Steward meeting	10/25/2021	\$10,000
	Steward meeting	10/25/2021	\$7,894
	Total Itemized Transactions with this Payee/Payer		\$27,894
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$27,894
Type or Classification (B)			
Meeting			
Name and Address (A)			
Zubie Wear			
1516 Universal City Blvd Universal City TX 78148	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,343
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,343
Type or Classification (B)			
Shirt, hats & jackets			

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## SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 035-507

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Ernestina Belmontez 5361 Patterson Road Oakdale CA 95361	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,000
Type or Classification (B)			
Advisory board stipend			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Joint Council of Teamsters No. 7 150 Exec. Park Blvd., #4400 San Francisco CA 94134	Postage	01/12/2021	\$6,874
	Total Itemized Transactions with this Payee/Payer		\$6,874
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,874
Type or Classification (B)			
Postage			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Jose Castaneda 1366 Zephyr Drive Yuba City CA 95991	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,125
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,125
Type or Classification (B)			
Advisory board stipend and expenses			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Manuel Rodriguez 6593 Stockton CA 92506	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,894
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,894
Type or Classification (B)			
Advisory board stipend and expenses			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Pacific Printing 1445 Monterey Highway San Jose CA 95110	Printing	01/12/2021	\$14,383
	Total Itemized Transactions with this Payee/Payer		\$14,383
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$14,383
Type or Classification (B)			
Printing			

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Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Southwest Airlines  2702 Love Field Dr Dallas TX 75235	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$13,234
	Total of All Transactions with this Payee/Payer for This Schedule		\$13,234
Type or Classification (B)			
Airfare			
The Mirage Hotel  3400 S Las Vegas Blvd Las Vegas NV 89109	Purpose (C)	Date (D)	Amount (E)
	IBT Women's Conference rooms	09/07/2021	\$11,251
	Total Itemized Transactions with this Payee/Payer		\$11,251
	Total Non-Itemized Transactions with this Payee/Payer		\$4,390
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$15,641
Conference			
Virgin Hotels Las Vegas  4455 Paradise Rd Las Vegas NV 89169	Purpose (C)	Date (D)	Amount (E)
	IBT convention	05/26/2021	\$44,105
	IBT convention	06/14/2021	\$18,613
	Total Itemized Transactions with this Payee/Payer		\$62,718
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$62,718
Convention			
Yolanda Jimenez  640 Tharp Rd., Unit 11 Yuba City CA 95993	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,350
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,350
Type or Classification (B)			
Advisory board stipend and expenses			

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## SCHEDULE 20 - BENEFITS

FILE NUMBER: 035-507

Description (A)	To Whom Paid (B)	Amount (C)
Health insurance	Teamsters Local 856 H&W Fund	\$1,162,811
Pension	Western Conf. of Teamsters	\$665,410
Life insurance	Kansas City Life Insurance Co.	\$113,209
Steward dues	Teamster Local 856	\$7,908
Accidental death & disability ins.	Amalgamated Life	\$1,411
401k employer contribution	John Hancock Retirement Services	\$38,841
Total of all lines above (Total will be automatically entered in Item 55.)		\$1,989,590

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# 2021 IBT LOCAL 856 SFO LM2 REPORT

FILE NUMBER: 035-507

## 69. ADDITIONAL INFORMATION SUMMARY

Item 71 Title: Peter Finn, the Sec-Treasurer, is signing this Form LM-2 at item 71. Peter Finn's full title is Secretary-Treasurer.

Question 10: : Local 856 participates in the administration of Teamsters Local Union 856 Health & Welfare Fund (The Trust). The Trust was created for the purpose of providing health insurance benefits for eligible employees and their dependents. The Trust was created in 1964, and uses the federal identification number 94-6123582 and ERISA plan number 501 for its filing of required returns and forms. The Trust address is C/O Northwest Administrators 2323 Eastlake Ave. E., Seattle, WA 98102. The Trust's fiscal year ending date is June 30th.

Question 11(a):

Question 11(a): : : : : On January 15, 2014, Local 856 acquired an existing political action committee (PAC), the "Merced County Sheriff Employee Association Political Action Committee". This PAC was acquired without compensation. On the date of acquisition, the PAC had net assets of \$16,661, in the form of a bank account. At the time of the acquisition, Local 856 changed the name of the PAC to "Merced County Teamster Correctional Officers PAC". On November 30, 2015, Local 856 again changed the name of the PAC to "Teamsters Local 856 PAC". This PAC acts solely under the direction of the Local 856 Executive Board. The accounts related to the Teamsters Local 856 PAC are included in this Form LM-2, as follows: Beginning cash balance PAC bank account, December 31, 2020, \$2,838,

Cash receipts, International Brotherhood of Teamsters,

Schedule 14 Other Receipts, \$12,299,

Cash disbursements, contributions,

Schedule 16 Political, \$13,650,

Cash disbursements, administrative expenses,

Schedule 18

General Overhead, \$377, Ending cash balance, PAC bank account, December 31, 2021, \$1,110. Periodic reports as required are filed with the California Fair Political Practices Commission under ID# 943044

Question 12: : The records are audited annually by an independent certified public accounting firm, Reuben E. Price and Company, Public Accountancy Corporation.

Schedule 1, Row1:

Schedule 1, Row1:

Schedule 1, Row2:

Schedule 1, Row2:

Schedule 1, Row3:

Schedule 1, Row3:

Schedule 1, Row4:

Schedule 1, Row4:

Schedule 9, Row1:

Schedule 9, Row1::

Schedule 13, Row1:

Schedule 13, Row1:::The description of the membership category "Members" is as follows. "Members" consist of regular active members. Each of the members pay their own full dues except for 8 members who act as stewards, and for whom the Local pays their full dues.

Schedule 13, Row1:

Schedule 13, Row1:::

# 2021 IBT LOCAL 856 SFO LM2 REPORT

Schedule 13, Row2:

Schedule 13, Row2:::The description of the membership category "Officers and trustees" is as follows. "Officers and trustees" are members who are elected by the general membership and who pay their own full dues.

Schedule 13, Row2:

Schedule 13, Row2:::Several items in "69 Additional Information Summary" list a

Schedule number and Row number, such as "

Schedule 1, Row 1.", with no information following. These items were generated by the LM-2 software unnecessarily. There is no additional information for these sections or rows.  
Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)